



#### Early Bird 20% discount ends 15 July 2017

Costs: **RICS Members**£145.00 **Non Members**£175.00 20% off for early bird and group bookings

> All prices inclusive of VAT Reduced rate available for Rating Diploma Holders-Please contact: **Rachel Frisby e** rfrisby@rics.org **t** +44 (0)1158 532150

Venue: Holywell Park, Loughborough Loughborough University New Ashby Road LE11 3GR

### Valuation pure and simple

Thursday 21 September 2017

The Rating Diploma Holders' Section of the RICS presents its 2017 conference.

## The 23rd annual conference examining current issues facing the modern rating practitioner

This annual conference is a unique event organised by the RICS Rating Diploma Holders' Section Committee together with the RICS.

The programme is designed around the most important current topics in the rating world to provide only the best CPD and knowledge to attendees.



For more information: e rfrisby@rics.org t +44 (0)1158 532150



### Programme

21 September 2017

Holywell Park, Loughborough University, Loughborough, LE11 3GR

09:00	Registration and refreshments (hot bacon, sausage or egg rolls and coffee)		
09:30	Introduction	Alan Colston MRICS Dip Rating, Chairman RICS Rating Diploma Holders' Section	
09:35	Check, Challenge & Appeal – 6 months into the new system	Andrew Hetherton MRICS IRRV (Hons) Cert Ed, G L Hearn, Tony Masella MRICS, MCIOB, FIRRV, Chief Executive, Valuation Tribunal Service, Mary Hardman MRICS IRRV, Chief Valuer, VOA · Check, Challenge and Appeal · An IT driven system · How well is it working? · Is it working for ratepayers' advisers? · What can be improved? · 2010 work carries on · The Valuation Tribunal for England changes	
10:50	Question and answer session		
11:00	Networking refreshments		
11:20	Valuation Methods – Receipts and Expenditure: what are the issues for 2017?	Gerry Biddle BSc FRICS Dip Rating, Consultant Deloitte Real Estate <ul> <li>Overview of the method</li> <li>Cases</li> <li>Percentages of receipts</li> <li>What do you do if there are no profits?</li> <li>The tenant's share – the important question!</li> <li>Shortened Method – a comparison method</li> </ul>	
12:05	Practical issues for the jobbing valuer	15 minutes on selected topics: · Corporate Veil and Rating – Steve Hughes MRICS Dip Rating, VOA · Woolway (VO) v Mazars – three practical issues – Josh Myerson MRICS Dip Rating, Montagu Evans · Stage V of the Contractor's Test – Stuart Hicks MRICS Dip Rating IRRV (Hons), Dunlop Heywood	
12:50	Lunch - two courses served in the first floor restaurant		
14:00	Self Assessment for Rates – a vision for the future?	Speakers - to be announced There has been speculation in the press. What is going on? · Is this where rating is going? · Advantages – what does it give the ratepayer and government? · Practicalities – is it at all workable · Problems from the practitioner's perspective	
14:40	Monk – a practical guide to dealing with repair after the Supreme Court	<ul> <li>Patrick Bond BSc FRICS Dip Rating IRRV (Hons), President RSA, Head of Rating</li> <li>Valuation VOA and Guy Richardson BSc MRICS Dip. Rating ACMI, Colliers International</li> <li>Monk v Newbigin (VO) in the Supreme Court</li> <li>The decision analysed</li> <li>Now we know (at last) what the law is, how do we apply it?</li> <li>Practical examples</li> </ul>	
15:30	Networking refreshments		



15:50	Recent Cases	<b>Duncan McLaren</b> MRICS Dip. Rating, Technical Adviser, Valuation Office Agency The traditional and popular forensic examination of recent Court of Appeal, Upper Tribunal (Lands Chamber), valuation tribunal and Scottish cases from a valuer's perspective. Including:	
		· Beaconside Country House and Cottages v. Gidman (VO) 2016	
		· Iceland v. Berry (VO) 2016	
		<ul> <li>Celsa Steel (UK) Ltd v. Webb (VO) 2017</li> </ul>	
		<ul> <li>Sainsbury's and others v. Sykes (VO) and others 2017 – the ATM cases</li> </ul>	
		· Hughes (VO) v. York Museums and Gallery Trust	
17:00	Conference Close		

#### The Gold Standard of the Rating Surveyor

The RICS Rating Diploma qualification has been offered by the RICS since 1919 and indicates a rating surveyor who has studied the discipline to a very high level.

The Study Course provides an in-depth examination of rating valuation practice equipping the rating surveyor with a full understanding of this specialised discipline. Achieving the Diploma indicates a surveyor who does not merely undertake rating valuations but has the in depth knowledge of the expert.

Recent candidates were asked whether they would recommend the course:

-"Yes without a doubt - it was a considerable personal challenge... No hesitation in recommending to others and has been beneficial to my work."

-"Absolutely. I have been recommending the course to others."

Enquiries about the course to: Helen Zammit-Willson, Hon. Secretary RICS Rating Diploma Holders' Section helen.zammit-willson@voa.gsi.gov.uk



#### Valuation pure and simple - EV0009766 Thursday 21 September 2017

Venue: Holywell Park, New Ashby Road, Loughborough University, Loughborough LE11 3GR

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